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| Term Sheet dated 2021-10-29  **Issuer Name**  **EMTN**  **EUR 30000000 Senior Unsecured Floating Rate Notes due 2024-11-05 (the "**Notes**")** | |
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| **Issuer(s)** | Issuer Name (LEI: XXXXXXXXXX3333333333) |
| **Issuer Rating** | Issuer Name: Fitch: NR (N/A), Moodys: NR (N/A) and S A- (STABLE) |
| **Guarantor** | Guarantor Name (LEI: XXXXXXXXXX2222222222) |
| **Guarantor Rating** | Guarantor Name  Fitch: NR (N/A), Moodys: NR (N/A) and S A- (STABLE) |
| **Currency** | EUR |
| **Series Number** | 65 |
| **Issuance Type** | MTN |
| **Form of the Notes** | Reg S Bearer |
| **ECB Eligible** | No |
| **Status of the Notes** | Senior Unsecured |
| **Nominal Amount** | EUR 30000000 |
| **Specified Denominations** | EUR 100000 |
| **Trade Date** | 2021-10-29 |
| **Settlement Date** | 2021-11-05 |
| **Maturity Date** | 2024-11-05 |
| **Interest Payment Date(s)** | Semi-Annually on 05-05 and 11-05 up to and including the Maturity Date |
| **First Interest Payment Date** | 2022-05-05 |
| **Rate of Interest** | Floating rate based on 6mEURIBOR plus 34.000 basis points, payable Semi-Annually in arrear |
| **Interest Determination Date(s)** | 2 TARGET2 Business Days prior to the Maturity Date taken from Reuters page EURIBOR01 |
| **Issue Price** | 100.000000% |
| **Net Proceeds** | EUR 30000000.00 |
| **Redemption Price** | 100.00000% |
| **Day Count Fraction** | Actual/360 |
| **Business Day Convention** | Modified Following Adjusted |
| **Business Days** | Payments: TARGET2  Calculation: TARGET2 |
| **Use of Proceeds** | The net proceeds from the issue of the Notes will be applied by the Issuer for the general corporate purposes of the Issuer which include making a profit. |
| **Product Governance/Target Market** | Target Market: Professional investors and ECPs |
| **Sole Manager** | Non-syndicated: Dealer Name (United Kingdom) |
| **Issuing Agent** | IPA Name PLC |
| **Calculation Agent** | IPA Name PLC |
| **ISIN / Common Code** | XS1235234123 / 123124234 |
| **Listing** | London Stock Exchange, Regulated Market |
| **Governing Law** | GB law |
| **Clearing System(s)** | Euroclear/Clearstream |
| **TEFRA Category** | Not Applicable |
| **Documentation** | As per the documentation relating to the Issuer's EUR 10 billion EMTN |
| **Selling Restrictions** | As per the Issuer's base prospectus |